Executive Director Report

October 10, 2014
Hotel Palomar
Washington, DC

2014 Annual Member Meeting

How are we positioned?

- Our mission, collection, and the repository operations are all strong.
- Our brand reputation is outstanding.
- Our work is solidly supported by the law.
- We have expanded access in unprecedented ways.
- The partnership provides a solid base for action.
- We have very important programs underway.

The Partnership

Timeline: Highlights

- Launch (2008)

- TRAC certification (2011)

- Constitutional convention (2011)

- 10 million volumes (2012)

- New governance established (2012)

- Current bylaws and fee structure (2013)

- 12 million volumes (2014)

HathiTrust Members

Allegheny College
Arizona State University
Baylor University
Boston College
Boston University
Brandeis University
Brown University
California Digital Library
Carnegie Mellon University
Colby College
Columbia University
Cornell University
Dartmouth College
Duke University
Emory University
Florida State University
Getty Research Institute
Harvard University Library
Indiana University
Iowa State University
Johns Hopkins University
Kansas State University
Lafayette College
Library of Congress
Massachusetts Institute of
     Technology
McGill University`
Michigan State University
Montana State University
Mount Holyoke College
New York Public Library
New York University
North Carolina Central
     University
North Carolina State
     University
Northwestern University

The Ohio State University
The Pennsylvania State
     University
Princeton University
Purdue University
Rutgers University
Stanford University
Syracuse University
Temple University
Texas A&M University
Texas Tech
Tufts University
Universidad Complutense
     de Madrid
University of Alabama
University of Alberta
University of Arizona
University of British Columbia
University of Calgary
University of California
          Berkeley
          Davis
          Irvine
          Los Angeles
          Merced
          Riverside
          San Diego
          San Francisco
          Santa Barbara
          Santa Cruz
The University of Chicago
University of Connecticut
University of Delaware
University of Florida
University of Houston

University of Illinois
University of Illinois at
     Chicago
The University of Iowa
University of Kansas
University of Maine
University of Maryland
University of Massachusetts,
     Amherst
University of Miami
University of Michigan
University of Minnesota
University of Missouri
University of Nebraska-Lincoln
University of New Mexico
The University of North
     Carolina at Chapel Hill
University of Notre Dame
University of Oklahoma
University of Pennsylvania
University of Pittsburgh
University of Queensland
University of Tennessee,
     Knoxville
University of Texas
University of Utah
University of Vermont
University of Virginia
University of Washington
University of Wisconsin-
     Madison
Utah State University
Vanderbilt University
Virginia Tech
Wake Forest University
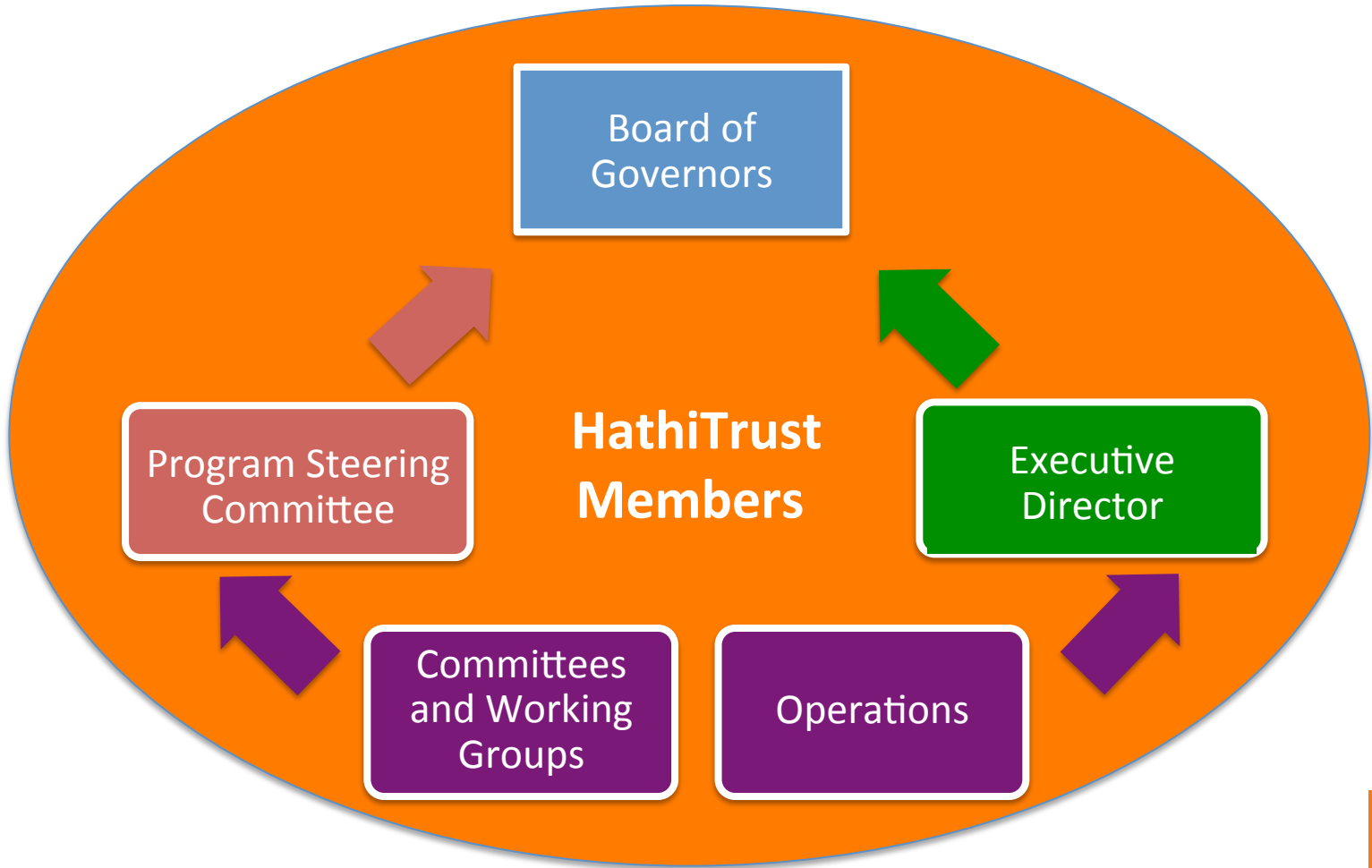Washington University
Yale University Library

# Growth in Membership
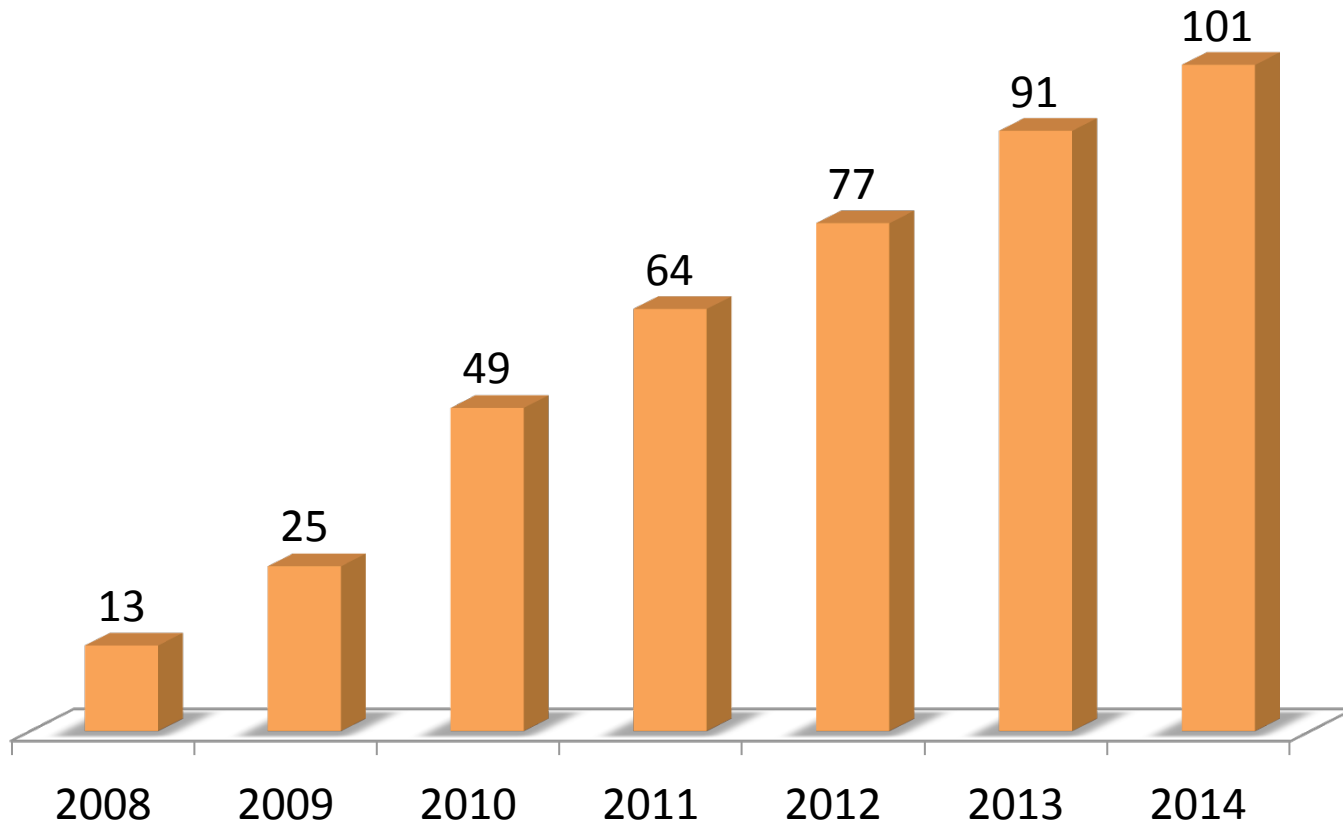
Governance

Shared Responsibilities

- Leverage expertise across institutions
  - Collective work

- Distributed Infrastructure
  - Preservation repository and access services
    - University of Michigan
    - Mirror site: Indiana University
  - Metadata management services (Zephir)
    - California Digital Library
  - HathiTrust Research Center
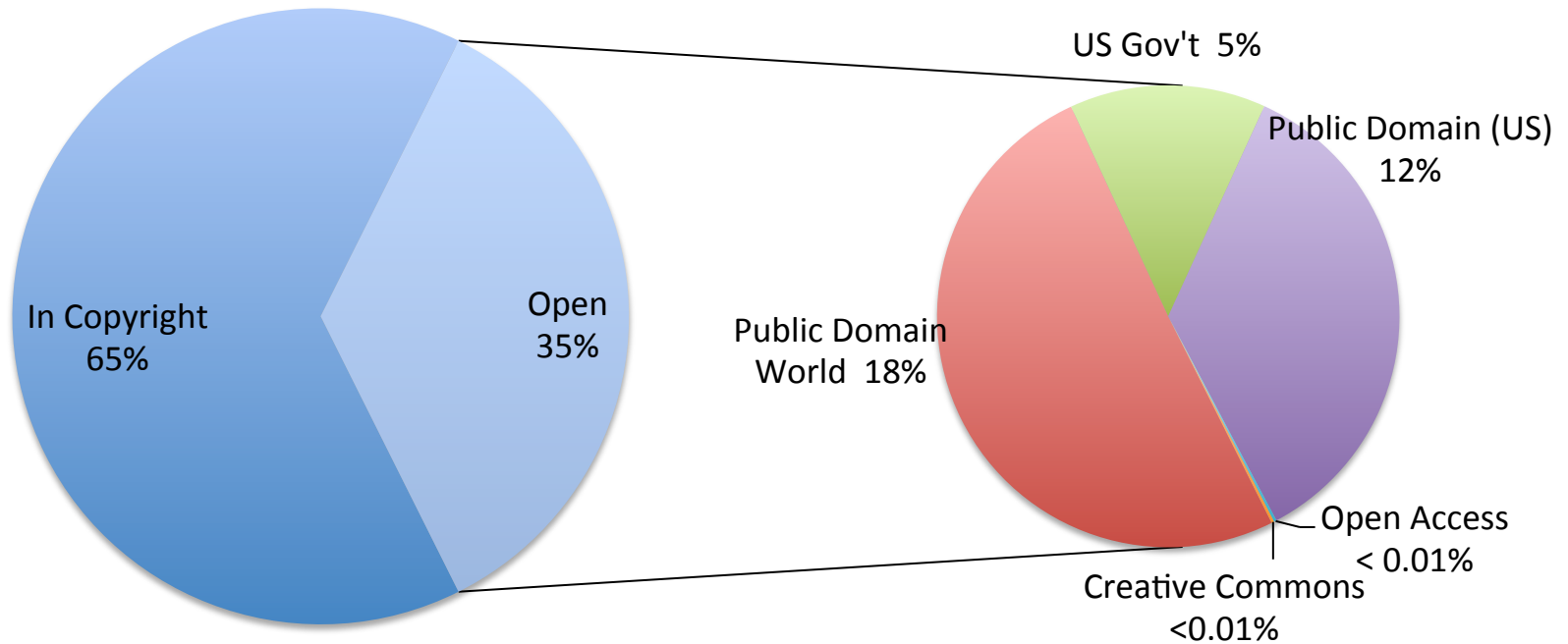   - Indiana University and University of Illinois

Growth of Collection
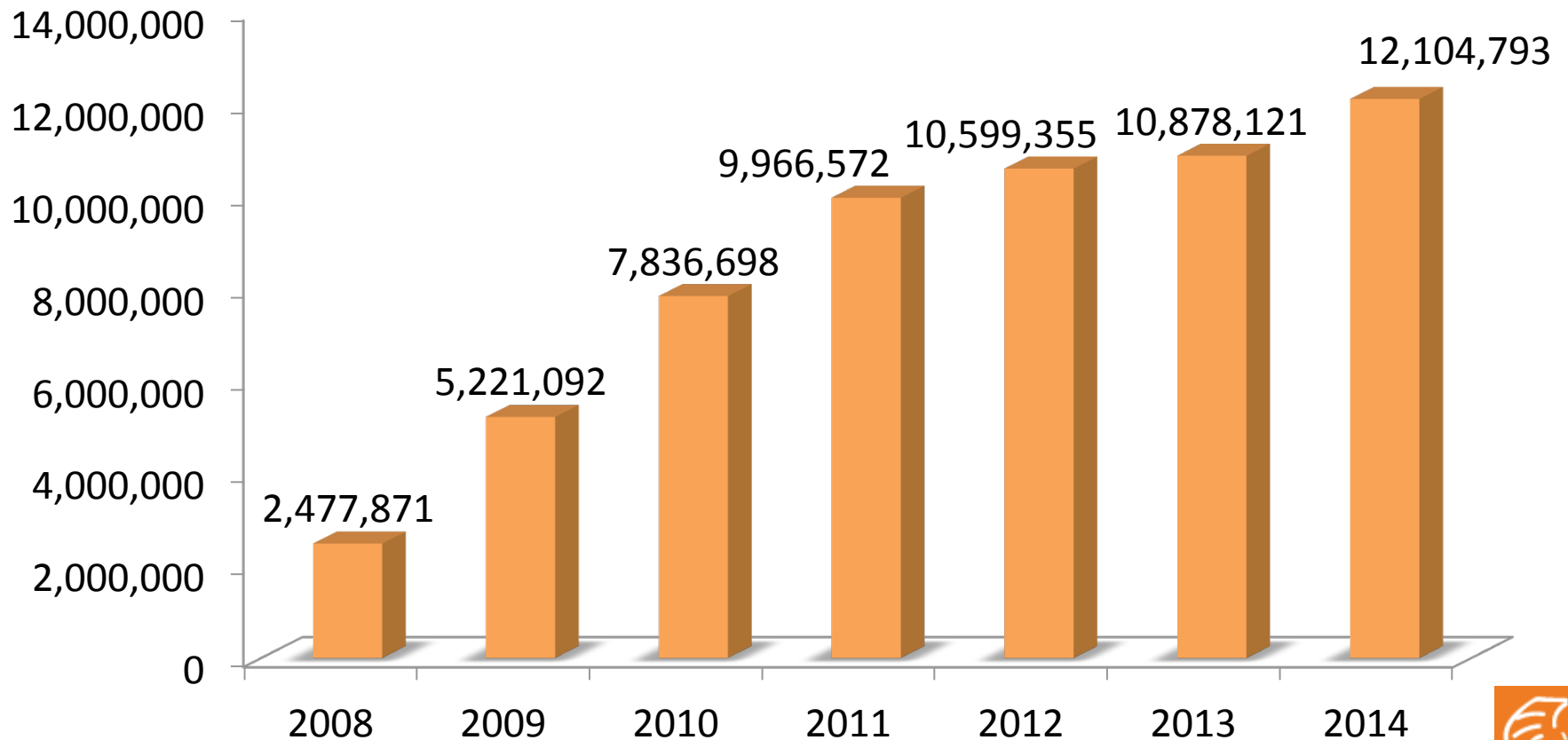
Copyright Distribution

Collective Action: Copyright Review

- Copyright Review Management System
  - CRMS US: Works published in US, 1923-1963
  - CRMS-World: Published non-US (UK, Canada, Australia, Spain)
  - Through both projects over 450,000 items reviewed
  - 52% determined to have some public domain status

Current Thoughts

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What needs thought?

- Strategy, mission, and role in the future
  - Membership growth
  - Collections program
  - Public policy
  - (Inter)National digital infrastructure
  - Services for members and the public
- Organizational
  - Engagement with researchers and libraries
  - Enabling more participation in plans and action
  - Standing on our own

Assumptions

- Our actions must align with the mission, goals, and purpose across our partnership.

- A few additional assumptions
  - We should pursue complementarity and cooperation, not competition and duplication.
  - Scale will continue to drive our strategies
  - Potential partners are not just other libraries and library organizations, but also readers, authors, publishers.

Thank you!

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