



HATHI  
TRUST

2020

MEMBER MEETING  
& HATHI TRUST  
COMMUNITY WEEK  
OCT. 22-29

**HathiTrust discovery and access @ Harvard Library**

**Corinna Baksik**

**October 26, 2020**



# Code of Conduct

HathiTrust events provide an inclusive environment that welcomes inquiry, constructive criticism and debate, and candor. HathiTrust does not tolerate personal attacks, harassment of any kind, verbal or physical violence, or disruptive behavior. All attendees are expected to be respectful of our community's diversity and generous of others' views. A full Code of Conduct and a complete process for handling reports of violations is in development. Until it is available, please bring concerns to us by contacting a member of the HathiTrust staff or by emailing [conduct-reports@hathitrust.org](mailto:conduct-reports@hathitrust.org).

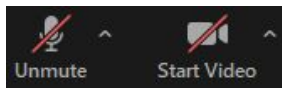
# Technology overview

- Zoom Meeting Features
- Mute and Unmute
- Chat
- Speaker View and Gallery View
- Automated Transcript/Closed Captions
- Support

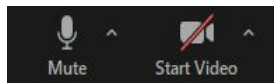
# Mute / Unmute

When not speaking, please keep your Microphone muted

To turn on your microphone, click the “Unmute” button in the bottom left corner



Click the “Mute” button to then turn your microphone off

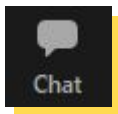


Picture of the Zoom layout, pointing out where the mute and start video buttons are located

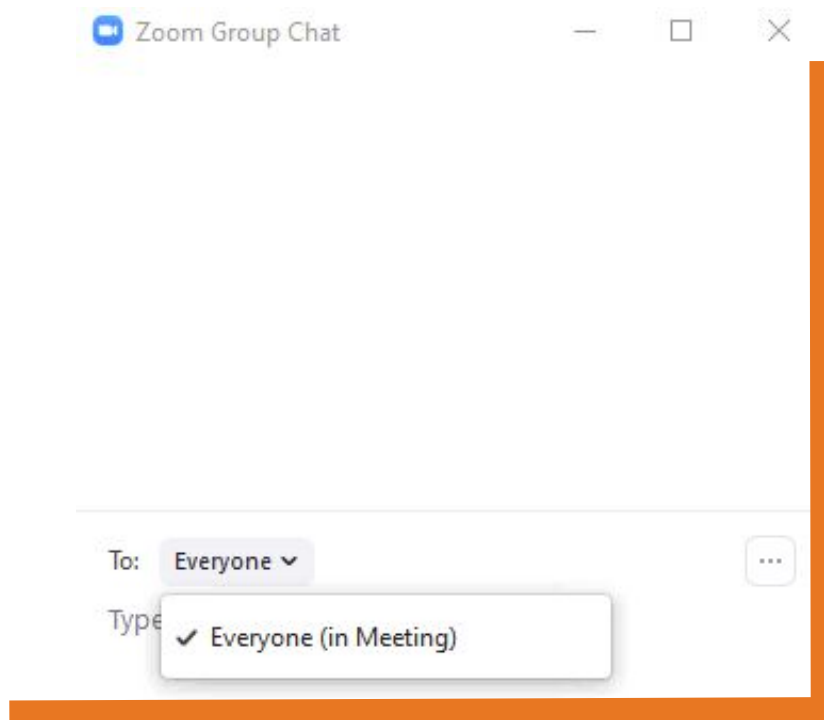
# Chat

Use Chat for discussion or to ask a question

To open the Chat window, click the Chat button at the bottom of the Zoom application



By clicking the “Everyone” button in the Chat pop out window, you can select who you want to chat with



Picture of the Zoom Chat pop out window

# HARVARD LIBRARY



Overview of HOLLIS,  
the online catalog of the Harvard Library

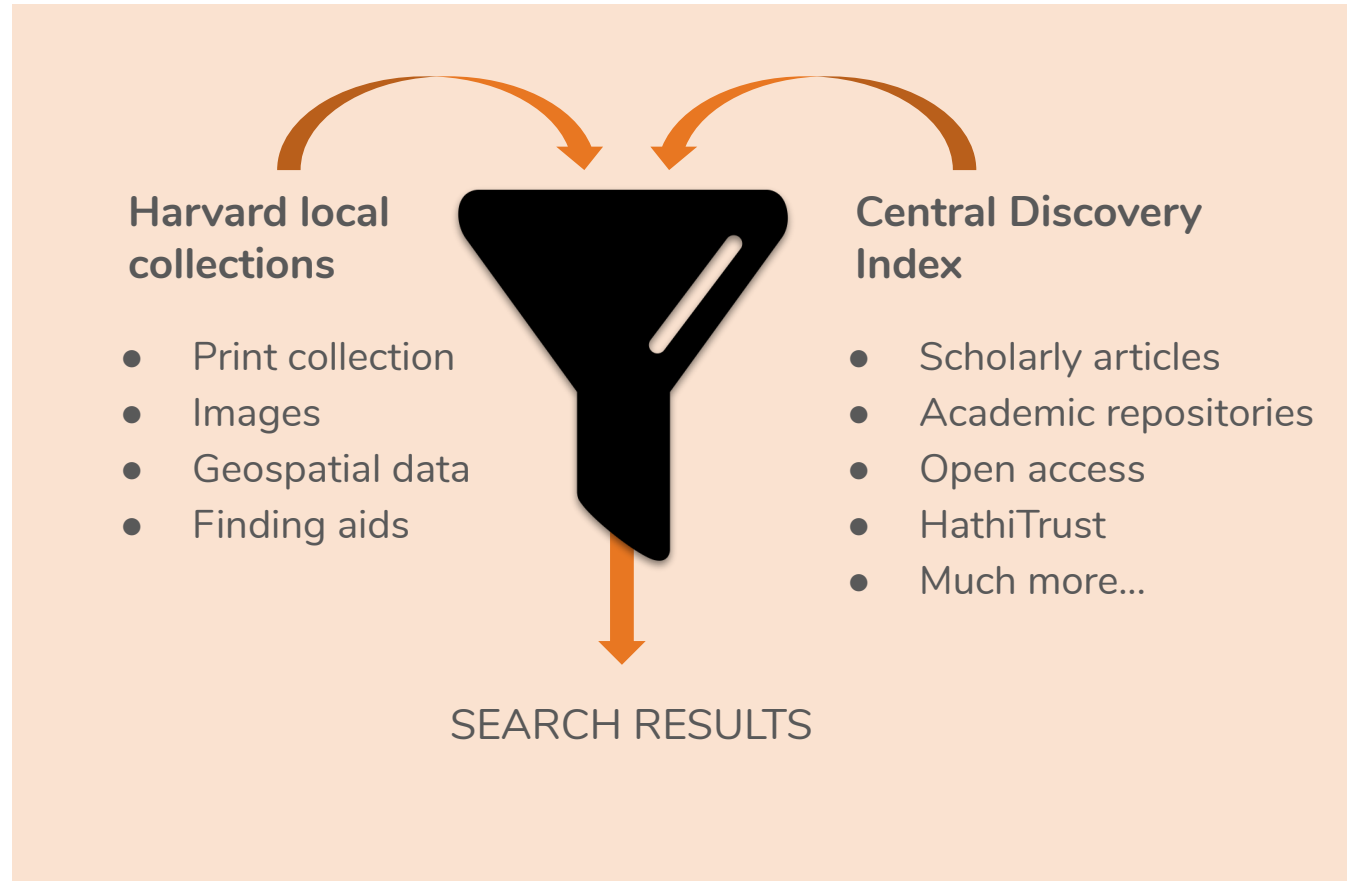
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# What's in HOLLIS

CDI offers 2 separate HathiTrust collections for activation, both updated monthly:

HathiTrust Digital Library Full View U.S. Only

HathiTrust Digital Library



# HOLLIS home page with single search box

HARVARD LIBRARY **HOLLIS** [ADVANCED SEARCH](#) [STARTS WITH / BROWSE](#) [NEW SEARCH](#) [DATABASES](#) [JOURNAL SEARCH](#) [FEEDBACK](#) ... [SIGN IN](#) [MENU](#)

Search bar: | 🔍

### 🔔 Coronavirus update

[How to borrow materials during COVID-19](#)  
[Research consultations](#) are available.  
**Online resources** are available. Use your HarvardKey to access Harvard-only resources. (VPN is not required.)  
**Library physical access** is not available.  
**Faculty:** learn about [Teaching in Virtual Classrooms with Harvard Library](#)  
[Questions? Ask a Librarian](#)  
[Coronavirus updates at library.harvard.edu](#)

### Other Harvard catalogs

[HOLLIS Images](#)  
[HOLLIS for Archival Discovery](#)  
[Harvard Geospatial Library](#)  
[DASH \(Institutional Repository\)](#)

### Alumni 🎓

[Find resources for accessing articles](#)

### Accessibility

[Digital accessibility policy](#)

### About HOLLIS

HOLLIS is the Harvard Library's catalog. Search HOLLIS for books, articles, media and more.  
[Ask a Librarian](#)  
[HOLLIS user guide](#)  
[Feedback](#)

### Not available at Harvard?

Try [Borrow Direct](#) for books and other media from Ivy+ institutions  
Use [Interlibrary Loan](#) for items from libraries around the world  
[Request a purchase](#)

[Chat with a Librarian](#)



# Search for "guide dogs"

Results are from different sources and presented in a single list:

- digital images
- articles
- print books, owned and not owned

Our user studies reveal that users prefer single list to a bento approach.

The screenshot shows the HOLLIS search results page for the query "guide dogs". The page features a red header with the HOLLIS logo and navigation links. The search bar contains the query "guide dogs" and a dropdown menu set to "Everything". The results are displayed in a single list format, showing four items:

- Image:** "Blinds and guide dogs" by Sade, Hanan, Israeli, 1965-1969 [22 images]. Includes an "ONLINE ACCESS" link.
- Article:** "She's a dog at the end of the day": Guide dog owners' perspectives on the behaviour of their guide dog. Authors: Craighon, Peter J.; Hobson-West, Pru; England, Gary C. W.; Whelan, Chantelle; Lethbridge, Emma; Asher, Lucy. Published in PloS one, 2017-04-19, Vol.12 (4), p.e0176018. Includes "PEER REVIEWED" and "OPEN ACCESS" badges, and "VIEW PDF" and "ONLINE ACCESS" links.
- Book:** "Guide Dogs" by Laughlin, Kara L, 2018. Includes a "How to Get It" link.
- Book:** "Dogs as guides for the blind" by Eustis, Dorothy Harrison. / [Lausanne, Switzerland, Imprimerie Delacoste-Borgeaud 1929]. Includes a note about availability at Gutman Education Special Collections Offsite Storage and a map link.

The right sidebar contains filters for "Refine my results", "Sort by Relevance", "Show only" (Peer-reviewed articles, Online, In library or storage, In library, Open Access), "Date" (From -500, To 2020), "Resource Type" (Articles, Newspaper Articles, Book Chapters, Reviews), and "Location" (Widener Library, Houghton Library, Schlesinger Library, Networked Resource).

A "PAGE 1" indicator is visible in the bottom left corner of the page.

HOLLIS search result

your dogs and mine

X / Everything

1



BOOK

### Your dogs and mine : one hundred and fifteen pen drawings and eighteen etched portraits with text

Thorne, Diana, b. 1895

1935

OPEN ACCESS

ONLINE ACCESS

## Search result from HathiTrust

Search in this text  Find

TO  
THE BARK AND THE YELP  
AND THE WHINE AND THE GROWL  
AND THE TALE THAT THEY TELL

LIBRARY  
STATE  
ILLINOIS

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All rights reserved. This book or any thereof may  
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Printed in the United States of America by  
NEW YORK LEADERS CONF., NEW YORK CITY

Digitized by Google

Original from  
UNIVERSITY OF ILLINOIS AT  
URBANA-CHAMPAIGN

CONTENTS

THE BRICKLAYER . . . . .

THE STELLAR TWAIN . . . . .

THE OLD HOUND . . . . .

MIN AND SONG . . . . .

THE VAMP . . . . .

THE ROGUE . . . . .

OLD RED . . . . .

BEAU HUSKIE . . . . .

THE TURTLE . . . . .

POKER-FACE . . . . .

THE TOUGH GUY . . . . .

MICK . . . . .

A COLLIE . . . . .

THE PRAYER . . . . .

PLAY BALL . . . . .

THE CAIRN TWINS . . . . .

SCHNAUZER BLUES . . . . .

SUB-DEB . . . . .

Digitized by Google

Original from  
UNIVERSITY OF ILLINOIS AT  
URBANA-CHAMPAIGN

HathiTrust book viewer



"The tough guy"



"Snub nose Sally"

# Other ways to get HathiTrust bibliographic data

<https://www.hathitrust.org/data>

## OAI data feed

- "The Open Archives Initiative Protocol for Metadata Harvesting (OAI-PMH) is a protocol used in libraries and archives for the automated delivery of structured bibliographic metadata. You can use this option to retrieve metadata in MARC21 or unqualified Dublin Core formats. "

## Tab-delimited Files ("Hathifiles")

- "These files include some bibliographic metadata as well as data elements unique to the HathiTrust collection. You can use this data to do some analysis of the HathiTrust collection. Libraries may find these files useful for collection management and deciding which records to retrieve from HathiTrust or building links to HathiTrust works."





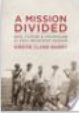
# Use of the API

---

The API is called when HOLLIS search results are rendered

- If we do not already have online access, we check for access at HathiTrust, based on OCLC number
- If found, we offer a link to HathiTrust



The screenshot shows the Harvard Library HOLLIS search results page. The search query is "a dog's mission". The results are displayed in a list format with three items:

- 1**  **BOOK**  
**A dog's mission : or, The story of the old Avery house and other stories**  
Stowe, Harriet Beecher, 1811-1896 / New York : Fords, Howard, and Hulbert  
c1880  
[Available at Widener Library Old Widener \(AL 3527.245\) >](#)  
[View online in HathiTrust >](#)  
[Map it: Widener 2nd Floor East, Row 11](#)
- 2**  **BOOK**  
**Skeezer : dog with a mission**  
Yates, Elizabeth, 1905-2001 / Irvington-on-Hudson, N.Y. : Harvey House  
1973  
[Available at Schlesinger Library Physical use temporarily prohibited \(618.928 Y31s\) >](#)  
[ONLINE ACCESS >](#)
- 3**  **BOOK**  
**A mission divided : race, culture & colonialism in Fiji's Methodist Mission**  
Close-Barry, Kirstie [author] / Acton, Australian Capital Territory : Australian National University Press / (Open Access e-Books) //(Knowledge Unlatched)  
2015  
[ONLINE ACCESS >](#)

HOLLIS search results

# Example of title that is available in HathiTrust as Limited Search only

The screenshot shows the HOLLIS search interface. At the top, there are navigation links: HOLLIS, ADVANCED SEARCH, STARTS WITH / BROWSE, NEW SEARCH, DATABASES, and JOURNAL SEARCH. A search bar contains the text 'journal Houston Archeological Society' and a 'Library Catalog' dropdown menu. Below the search bar, two search results are displayed:

- 1**  **JOURNAL**  
**Journal**  
[Houston, Tex.] : The Society  
[1982?]-  
Available at Tozzer Offsite Storage (L.SOC.120.Tx.15.50.19 ) and other locations >  
Limited search in HathiTrust >
- 2**  **JOURNAL**  
**Houston Archeological Society newsletter**  
[Houston, Tex.] : The Society  
1987  
Available at Tozzer Offsite Storage (L.SOC.120.Tx.15.50.19 ) >

HOLLIS search result with Limited Search in HathiTrust

## Limited search tool in HathiTrust

The screenshot shows the HathiTrust limited search tool interface. It features a search bar with the text 'canine' and a 'Find' button. Below the search bar, a message states: 'Full view is not available for this item due to copyright © restrictions.' Below this message, a status bar indicates 'Showing 1 - 2 of 2 Results for canine'. At the bottom, there are two pages of results: 'Page 19 - 1 matching term' and 'Page 9 - 1 matching term'.

# API output for a given OCLC number

- JSON format
- Brief bibliographic data
- Digital object information
- Usage rights code
- Item URL
- Origin

```
{
  "records": {
    "100489667": {
      "recordURL": "https://catalog.hathitrust.org/Record/100489667",
      "titles": [
        "Dogs I have known"
      ],
      "isbns": [],
      "issns": [],
      "oclc": [
        "20582965"
      ],
      "lccns": [],
      "publishDates": [
        "1893"
      ]
    }
  },
  "items": [
    {
      "orig": "Harvard University",
      "fromRecord": "100489667",
      "htid": "hvd.hn67mn",
      "itemURL": "https://hdl.handle.net/2027/hvd.hn67mn",
      "rightsCode": "pd",
      "lastUpdate": "20200420",
      "enumcron": false,
      "usRightsString": "Full view"
    }
  ]
}
```

JSON data



Example with  
copies from  
multiple  
institutions,  
limited search

*Does not tell you  
whether you have  
Emergency  
Temporary Access*

```
},  
  "items": [  
    {  
      "orig": "University of California",  
      "fromRecord": "000366851",  
      "htid": "uc1.$b184850",  
      "itemURL": "https://hdl.handle.net/2027/uc1.$b184850",  
      "rightsCode": "ic",  
      "lastUpdate": "20170310",  
      "enumcron": false,  
      "usRightsString": "Limited (search-only)"  
    },  
    {  
      "orig": "University of Michigan",  
      "fromRecord": "000366851",  
      "htid": "mdp.39015027015828",  
      "itemURL": "https://hdl.handle.net/2027/mdp.39015027015828",  
      "rightsCode": "ic",  
      "lastUpdate": "20200808",  
      "enumcron": false,  
      "usRightsString": "Limited (search-only)"  
    }  
  ]  
}
```

JSON data



# Emergency Temporary Access Service

---

# Sample from overlap report from HathiTrust

<b>oclc</b>	<b>local_id</b>	<b>type</b>	<b>access</b>	<b>rights</b>
945584209	990000000010203941	mono		
29254328	990000000030203941	mono	deny	ic
424526137	990000000080203941	mono		
52188610	990000000090203941	mono	deny	ic
244177315	990000000110203941	multi		
5314464	990000000980203941	mono	allow	pd
82617130	990000000990203941	mono		
459410	990000001160203941	mono	deny	ic
1285105	990000001170203941	mono	allow	pdus
7748334	990000081770203941	serial	deny	und
7748334	990000081770203941	serial	deny	ic
19156568	990000081780203941	mono		
18754067	990000081820203941	multi	deny	ic

# Upon receipt of initial overlap report

- Reserves
  - 750 matches, made big difference for students who suddenly weren't allowed in the library anymore
- 2.3 million "deny" titles
  - Big load on system to add these. Took over 2 weeks.
  - Matching: used our system number from overlap report, rather than OCLC number, to eliminate matching errors (multiple matches, number not found...). Our overlap report was based on print disclosure from 2 years ago. If we had used OCLC number, even a small matching error rate of .5% would have meant 11,500 titles to clean-up
  - Had to split up input files to manage capacity
  - Multiple e-collections in Alma with a max 500k portfolios per collection
  - Priority order of collections: de-prefer Hathi so users won't be directed there if we have paid access (which generally allows simultaneous users)

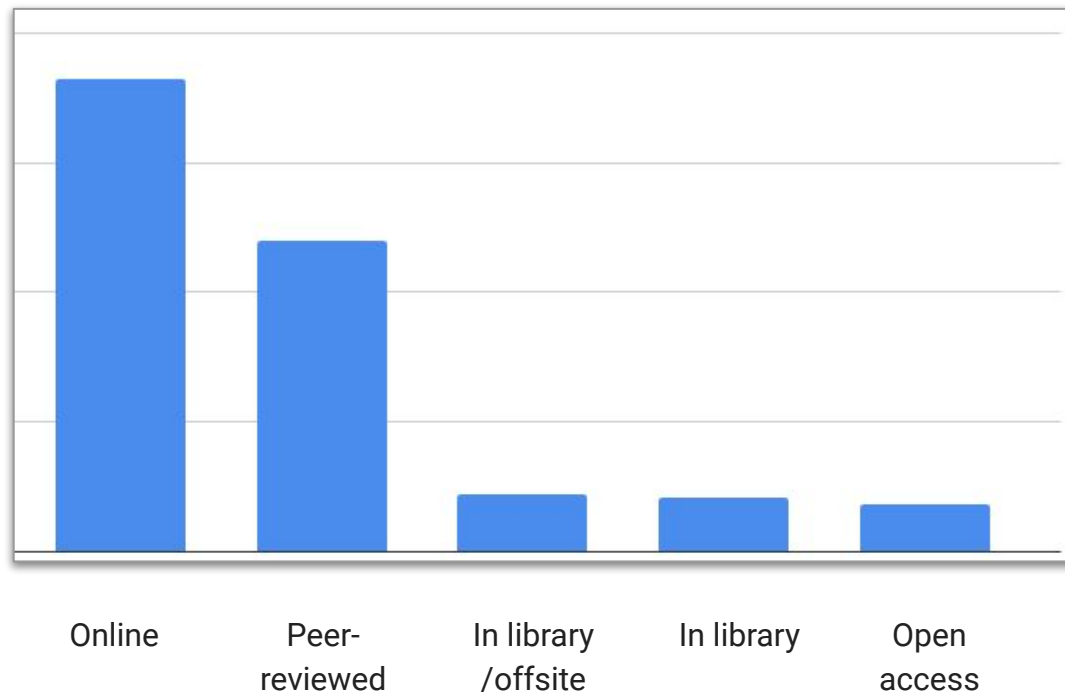
Having links in Alma was critical for Online facet in HOLLIS

Show only ^

- Peer-reviewed articles (819,568)
- Online (4,800,359)
- In library or storage (7,348)
- In library (4,492)
- Open Access

"Top-level" facet in HOLLIS

Relative use of top-level facets



# Serials... watch out

- We initially loaded portfolios for these not realizing the issues it would cause with article-level linking in Primo
- Because the portfolios had no coverage information, when Primo evaluated where to send our users for best coverage of a journal, it chose HathiTrust
- This meant that many links to full-text articles didn't take the user to full-text
- We quickly de-activated the Hathi portfolios on our serial records

REVIEW  
**Bark If You Love Me: A Women-Meets-Dog Story**  
Edell M Schaefer  
Library Journal, 2000-10-01, Vol.125 (16), p.135  
“Bark If You Love Me: A Woman-Meets-Dog Story” by Louise Bernikow is reviewed.  
[ONLINE ACCESS](#)  [>](#)

Example article record with link to full-text

View It \_\_\_\_\_

---

Full text available at: [ABI/INFORM Global](#)   
Available from 07/01/1996.

---

Full text available at: [ABI/INFORM Trade & Industry](#)   
Available from 01/01/1996.

Normally there is a coverage statement so that Primo knows where to direct a user for a given journal issue

# Constructing dynamic links to HathiTrust

- We defined a link pattern at the collection level, with the OCLC number as a parameter, and this pattern is inherited by every portfolio
- This allows us to change the pattern if needed (which we did twice in the first 2 months)
- And if our OCLC number needs to be corrected, we can update our bib record without having to change anything else
  - Generally this was only needed when our bib had 2 OCLC numbers

IF(rft.oclcnum)

<https://catalog.hathitrust.org/Search/Home?lookfor={rft.oclcnum}&type=oclc>

&urlappend=;signon=swle:https://fed.huit.harvard.edu/idp/shibboleth


IF()

<https://catalog.hathitrust.org/Search/Advanced>

# Importance of including authentication parameter in URL

The screenshot shows the HathiTrust Digital Library search results page. The top navigation bar includes links for Home, About, My Collections, Collections, Help, Feedback, Member, and Log out. The search bar contains the ID 38249344, and the search scope is set to 'All Fields'. The search results show one catalog record for the book 'The Literary companion to dogs : from Homer to Hockney / sniffed out by Christopher Hawtree.' The record includes the publication year (1993) and the author (Hawtree, Christopher). A red arrow points to the 'Catalog Record' link.

Home About ▾ My Collections Collections Help Feedback Member Log out

 HATHI TRUST Digital Library

38249344 All Fields ▾ Search HathiTrust

Full-text  Catalog  Full view only

[Advanced full-text search](#) [Advanced catalog search](#) [Search tips](#)

Filter your search

Current Filters

oclc: 38249344 X

Clear filters

Item Viewability

All Items 1


Full View 1

Subject —

Dogs in literature 1

Search results from the HathiTrust bibliographic catalog.

1 - 1 of 1 Catalog results Sort by Relevance ▾ Items per page 20 ▾

 **The Literary companion to dogs : from Homer to Hockney / sniffed out by Christopher Hawtree.**

Published 1993

Author Hawtree, Christopher.

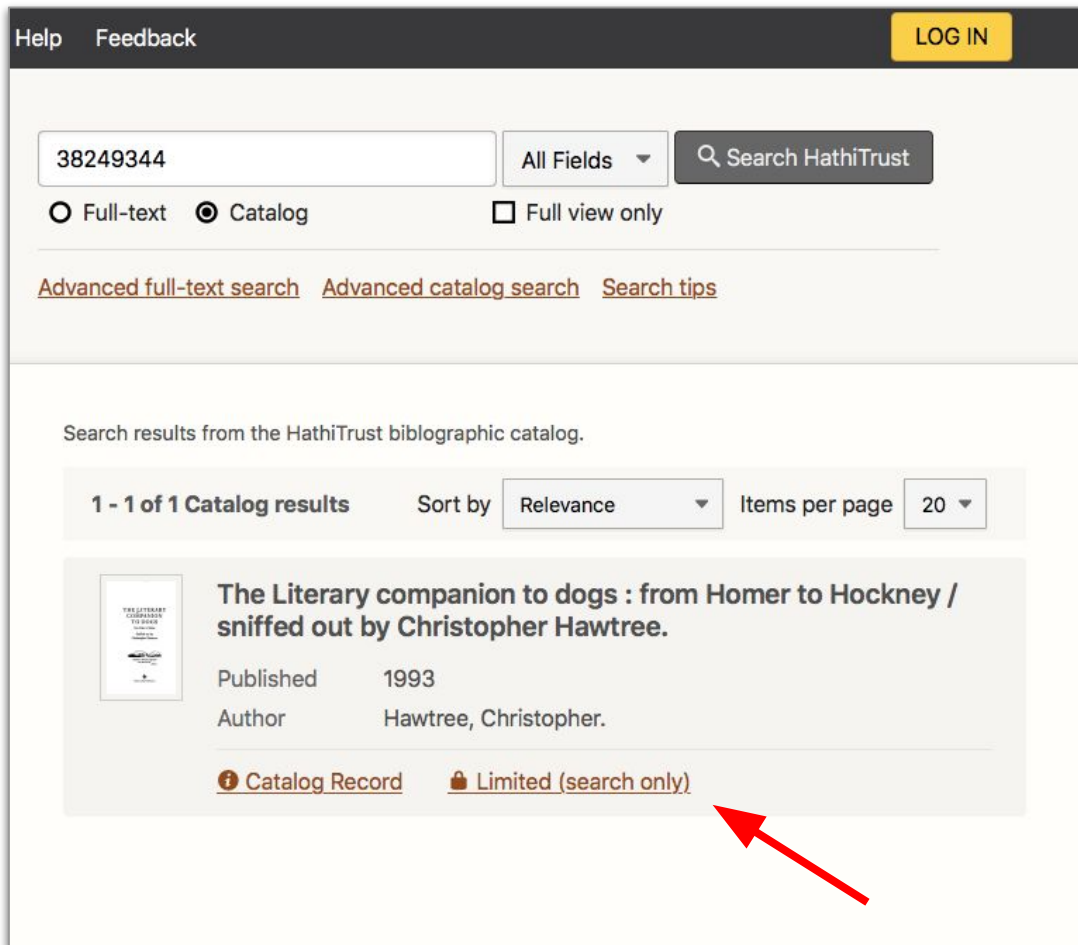
[Catalog Record](#) [Temporary access](#)

What a user sees in HathiTrust when they are authenticated



## Before we did that:

- Users had to login again at HathiTrust, identifying themselves as a Harvard affiliate
- Users were not accustomed to doing this because for most of our tools they are authenticated automatically through single sign-on
- Because they were not logged in at HathiTrust, they would see a "Limited search only link" and not know how to gain access to the book



The screenshot shows the HathiTrust search interface. At the top, there are links for "Help" and "Feedback" on the left, and a yellow "LOG IN" button on the right. Below this is a search bar containing the number "38249344", a dropdown menu set to "All Fields", and a "Search HathiTrust" button. Underneath the search bar are radio buttons for "Full-text" (unselected) and "Catalog" (selected), and a checkbox for "Full view only" (unchecked). Below these are links for "Advanced full-text search", "Advanced catalog search", and "Search tips".

The main content area displays "Search results from the HathiTrust bibliographic catalog." Below this, it shows "1 - 1 of 1 Catalog results", a "Sort by" dropdown set to "Relevance", and an "Items per page" dropdown set to "20".

The search result is for the book "The Literary companion to dogs : from Homer to Hockney / sniffed out by Christopher Hawtree." It includes a small image of the book cover, the title, and the author "Hawtree, Christopher." The publication year is listed as "1993".

At the bottom of the result card, there are two links: "Catalog Record" (with an information icon) and "Limited (search only)" (with a lock icon). A red arrow points to the "Limited (search only)" link.

What a user sees in HathiTrust when they are not authenticated

# Public display of links

## Online Access

Full text available at: [HathiTrust Temporary Access Sept 2020 update \(Choose Temporary Access, then Check Out\)](#) 


- [Step-by-step instructions](#) 
- *While the Harvard Libraries are closed due to the COVID-19 pandemic, this title is temporarily available for Check Out via HathiTrust*

Link text for HathiTrust access

# General counsel: make physical copies unavailable

We only fulfill a scan request for these if there are pages missing in HathiTrust

Get It \_\_\_\_\_

**OPTIONS:** [Scan & Deliver \(book chapter\)](#) 

**Widener Library** Physical use temporarily prohibited PS3554.O798 Z46 2007 HOURS & INFO

[Hide Notes & Holdings](#)

Availability:  
( 1 available, 0 requests )


1 - 1 of 1 Records

BARCODE	TYPE	POLICY	DESCRIPTION	STATUS
32044100534189	Book	Temporarily prohibited		Available

Display of physical holdings

# Multi-volume works

- We loaded portfolios for multi-volume works, although often HathiTrust does not have all the volumes
- If a user reports this, we adjust our records in Alma to make the missing volumes requestable for physical use



**Covered wagon women : diaries & letters from the western trails / edited & compiled by Kenneth L. Holmes ; introduction to the Bison Books edition by Anne M. Butler**

**Description**

**Tools** [Cite this](#) [Export citation file](#)

**Related Names:** [Holmes, Kenneth L](#)

**Language(s):** English

**Published:** Lincoln : University of Nebraska Press, c1995-

**Subjects:** [Frontier and pioneer life > West \(U.S.\)](#)  
[Overland journeys to the Pacific](#)  
[Women pioneers > West \(U.S.\)](#) > [Biography](#)  
[West \(U.S.\) > Biography](#)  
[West \(U.S.\) > History](#)

**Physical Description:** v. <1-3 > : ill. ; 21 cm

**ISBN:** 0803272871 (v. 3 : alk. paper)  
080327274X (v. 2)  
0803272774 (v. 1)

**Locate a Print Version:** [Find in a library](#)

**Viewability**

Item Link	Original Source
<a href="#">Temporary access</a> v.3	University of California
<a href="#">Temporary access</a> v.10	University of California

HathiTrust record where only volumes 3 and 10 are available

Barcode	Location	Description	Temporary Location
RSLDX4	Offsite Storage – In-library use only (HD)	v.11	No
RSLDX3	Virtual location: no physical use - use HathiTrust ETAS HD	v.10	Yes
RSLDX2	Offsite Storage – In-library use only (HD)	v.9	No
RSLDX1	Offsite Storage – In-library use only (HD)	v.8	No
RSM31R	Offsite Storage – In-library use only (HD)	v.7	No
RSLDWZ	Offsite Storage – In-library use only (HD)	v.6	No
RSLDWY	Offsite Storage – In-library use only (HD)	v.5	No
RSLDWX	Offsite Storage – In-library use only (HD)	v.4	No
RSLDWW	Virtual location: no physical use - use HathiTrust ETAS HD	v.3	Yes
RSLDWV	Offsite Storage – In-library use only (HD)	v.2	No
RSLDWU	Offsite Storage – In-library use only (HD)	v.1	No

List of item records in Alma



Alma CloudApp

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Search results in Alma

Physical titles | Keywords | Home | Search

Manage Sets | Run a Job | Monitor Jobs | Manage Import Profiles | Design Analytics | Open Metadata Editor

Facets << Physical Titles (1 - 50 of 591) | where (Keywords contains keywords "house dogs" AND Tag Suppressed (Title) equals "No") Save Query

Institution | Community

Sort by: Rank | Secondary Sort by: Rank | Expand | Refresh

1	<b>A dog's house / by Micah Schraft.</b> Book By Schraft, Micah (New York, NY : Dramatists Play Service, [2015]) Subject: Man-woman relationships--Drama. Rottweiler dog--Drama. Neighbors--Drama. and others	Language: English ISBN: 0822233878 and others	Orders: 1 MMS ID: 990145299040203941 Creation Date: 06/12/2018 04:41:45 EDT Modification Date: 10/28/2018 05:35:26 EDT Record number: (MH)014529904HVD01-Aleph
	Physical (1)   Other details		Edit Record   Holdings   ...
2	<b>"House" your dog's comfort? : ACSA first and second year student design competition : spring, 1991.</b> Book By Association of Collegiate Schools of Architecture (Washington, D.C. : Association of Collegiate Schools of Architecture, [1991]) Subject: Dogs--Housing--Competitions--United States. Architecture--Competitions--United States. Dogs--Housing--Designs and plans. and others	Language: English	MMS ID: 99002455390203941 Creation Date: 06/11/2018 18:10:32 EDT Modification Date: 06/29/2020 04:50:09 EDT Record number: (MH)00245539HVD01-Aleph
	Physical (2)   Other details		Edit Record   Holdings   ...
3	<b>A dog's mission : or, The story of the old Avery house and other stories / by Harriet Beecher Stowe.</b> Book By Stowe, Harriet Beecher, (New York : Fords, Howard, and Hulbert, c1880.) Subject: Children--Conduct of life--Juvenile fiction. Conduct of life--Juvenile fiction. Dogs--Juvenile fiction. and others	Language: English	MMS ID: 990036632820203941 Creation Date: 06/11/2018 19:01:37 EDT Modification Date: 10/14/2020 03:34:24 EDT Record number: (OCoLC)4736523
	Physical (1)   Other details		Edit Record   Holdings   ...



Physical titles | Keywords | Home | Search

None | User | Help | Refresh | Windows | More

Manage Sets | Run a Job | Monitor Jobs | Manage Import Profiles | Design Analytics | Open Metadata Editor

Physical Titles (1 - 50 of 591) where (Keywords contains keywords "house dogs" AND Tag Suppressed (Title) equals "No")

Facets

- Material Type
  - Book (547)
  - Mixed material (1)
  - Music (21)
  - Visual material (22)
- Resource Type
  - Audio musical - Elec... (6)
  - Audio musical - Ph... (11)
  - Audio nonmusical - ... (2)
  - + More (8)
- Language
  - Armenian (1)
  - Central American In... (1)
  - Chinese (1)
  - + More (18)
- Publication Year
  - 1254 - 1986 (146)
  - 1987 - 2003 (139)
  - 2004 - 2010 (136)
  - + More (2)

Institution | Community


Sort by: Rank | Secondary Sort by: Rank | Expand

1	<p><b>A dog's house / by Micah Schraft.</b></p> <p>Book By Schraft, Micah (New York, NY : Dramatists Play Service, [2015])</p> <p>Language: English</p> <p>Orders: 1</p> <p>MMS ID: 990145299040203941</p> <p>Creation Date: 06/12/2018 04:41:45 EDT</p> <p>Modification Date: 10/28/2018 05:35:26 EDT</p> <p>Record number: (MH)014529904HVD01-Aleph</p>	<p>Edit Record</p>
2	<p><b>"House" your dog's comfort? : ACSA first and second year student design competition : spring, 1991.</b></p> <p>Book By Association of Collegiate Schools of Architecture (Washington, D.C. : Association of Collegiate Schools of Architecture, [1991])</p> <p>Language: English</p> <p>MMS ID: 990024555390203941</p> <p>Creation Date: 06/11/2018 18:10:32 EDT</p> <p>Modification Date: 06/29/2020 04:50:09 EDT</p> <p>Record number: (MH)002455539HVD01-</p>	<p>Edit Record</p>

Cloud App Center

Installed Apps | Available Apps | Search

Suggested Apps (for this page)



HathiTrust Availability

Cloud app menu in upper right, showing HathiTrust Availability as an installed app



Institution Community

Sort by: Rank Secondary Sort by: Rank

Expand

1 A dog's house / by Micah Schraft.

Edit Record

Book By Schraft, Micah (New York, NY : Dramatists Play Service, [2015])
Subject: Man-woman relationships--Drama. Rottweiler dog--Drama. Neighbors--Drama. and others

Language: English
ISBN: 0822233878 and others

Orders: 1
MMS ID: 990145299040203941
Creation Date: 06/12/2018 04:41:45 EDT
Modification Date: 10/28/2018 05:35:26 EDT
Record number: (MH)014529904HVD01-Aleph

Physical (1) Other details

2 "House" your dog's comfort? : ACSA first and second year student design competition : spring, 1991.

Edit Record

Book By Association of Collegiate Schools of Architecture (Washington, D.C. : Association of Collegiate Schools of Architecture, [1991])
Subject: Dogs--Housing--Competitions--United States. Architecture--Competitions--United States. Dogs--Housing--Designs and plans. and others

Language: English

MMS ID: 990024555390203941
Creation Date: 06/11/2018 18:10:32 EDT
Modification Date: 06/29/2020 04:50:09 EDT
Record number: (MH)002455539HVD01-Aleph

Physical (2) Other details

3 A dog's mission : or, The story of the old Avery house and other stories / by Harriet Beecher Stowe.

Edit Record

Book By Stowe, Harriet Beecher, (New York : Fords, Howard, and Hulbert, c1880.)
Subject: Children--Conduct of life--Juvenile fiction. Conduct of life--Juvenile fiction. Dogs--Juvenile fiction. and others

Language: English

MMS ID: 990036632820203941
Creation Date: 06/11/2018 19:01:37 EDT
Modification Date:



HathiTrust Availability

Availability of the displayed records in HathiTrust:

- 1. A dog's house / by Micah Schraft., S... No HathiTrust record found.
2. "House" your dog's comfort? : ACSA ... HathiTrust record Availability: Limited
3. A dog's mission : or, The story of the ... HathiTrust record Availability: Full View
4. Reasons and proposals for laying a t... No HathiTrust record found.
5. Report from the Select Committee o... No HathiTrust record found.
6. The dog book. A popular history of t... HathiTrust record Availability: Full View
7. Sniffing out terrorism : the use of do... HathiTrust record

Cloud app shows HathiTrust availability for each title in the Alma result list



Additional technical detail

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# Alma import profile for loading portfolios

Import Profile Details

Profile Details | Normalization & Validation | Match Profile | Set Management Tags | Inventory Information

Profile Details

Profile name \* **HathiTrust Temporary Access (SYS)**

Profile description

Originating system \* **Other** File name patterns **overlap\*.csv**

Import Protocol **Upload File/s** Cross walk  No  Yes

Physical source format **Delimited Text File**

Delimiter  Tab  Comma

Source format **MARC21 Bibliographic** Target format **MARC21 Bibliograph**

Import profile detail

Input file sample

```
001
990011306150203941
990029734420203941
990093239120203941
990102531390203941
990141207370203941
990151370270203941
990010664260203941
```

Match Profile

Match by Serial / Non Serial  Yes  No

Match Method **001 To MMS\_ID Match Method**

Match method

Match Actions

Handling method  Automatic  Manual

Upon match  Merge  Overlay  Do Not Import  Import New Record

Single match - match only record with the same inventory type (electronic/physical)

MERGE/OVERLAY

Merge method **SYS - Batch loads(prefer local)**

Merge method

No Match

Upon no match  Do Not Import  Import

No match

# Inventory information

## HathiTrust Temporary Access (SYS)

Profile Details   Normalization & Validation   Match Profile   Set Management Tags   **Inventory Information**

### Inventory Operations

Electronic    Mixed    Physical    None

### E-Book Mapping

Delete/deactivate portfolios

Use Community Zone portfolios

Portfolio type  Standalone    Part of an electronic collection

Electronic Collection \*

Service \*

Material type

Single portfolio    Multiple portfolios

Activate resource upon load

Activate resource

# Use Analytics to identify items

Goal: put items into temporary locations / policies in order to prohibit use

1. Identify portfolios in the collection(s)
2. Use this a feeder report into a new analysis for physical item records
3. Save the export of physical items with as many attributes as you may need later when you have to restore items, after ETAS is over
  - a. E.g.: if items were in a temp loc before you changed them, you may need to restore them to that temp loc
4. Use the barcodes to create item sets in Alma
5. We created sets for each library separately, in order to retain accurate library facet in Primo
  - a. For each library we also configured temporary locations for on campus vs. offsite storage, for appropriate routing if a previously checked out item was returned

# Feeder report of portfolios

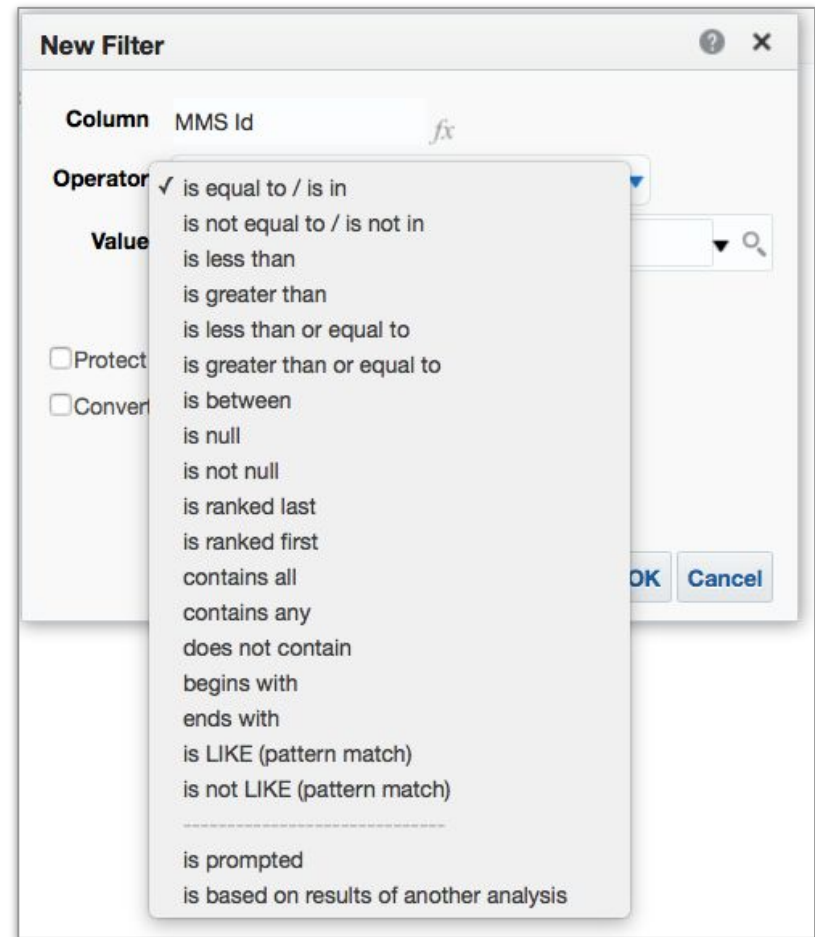
Important: there is a limit of how many results you can feed from one report into another. You may have to do this process iteratively

## Attributes and filters:

- Bib MMS ID
- Bib Level - filter to not s (serial)
- Title
- Portfolio lifecycle - filter to In Repo
- Portfolio ID
- Availability - filter to Available
- Electronic Collection ID = (find # in Alma)
- Electronic Collection Public Name

# Item analysis

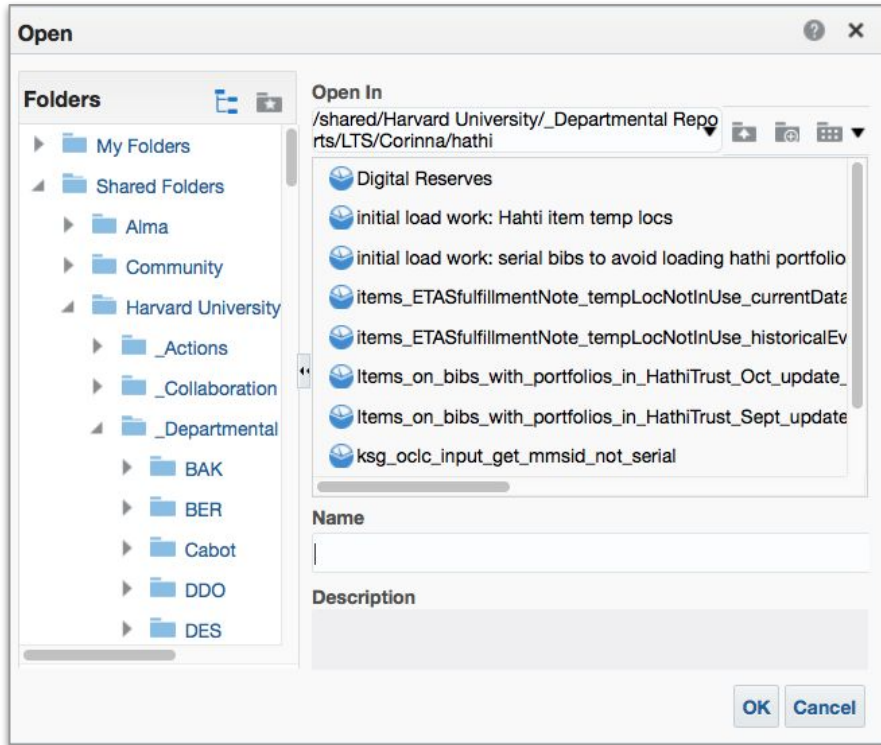
- Barcode
- Temporary Physical Location In Use
- Temporary Library Code
- Temporary Location Code
- Temporary Item Policy
- Lifecycle (Item) - filter to Active
- Holding suppressed = filter to 1 (No)
- Internal Note 1
- Internal Note 2
- Internal Note 3
- Library Code
- Location Code
- Description
- Fulfillment Note
- Item Policy
- MMS Id - filter to "is based on results..."
- Title



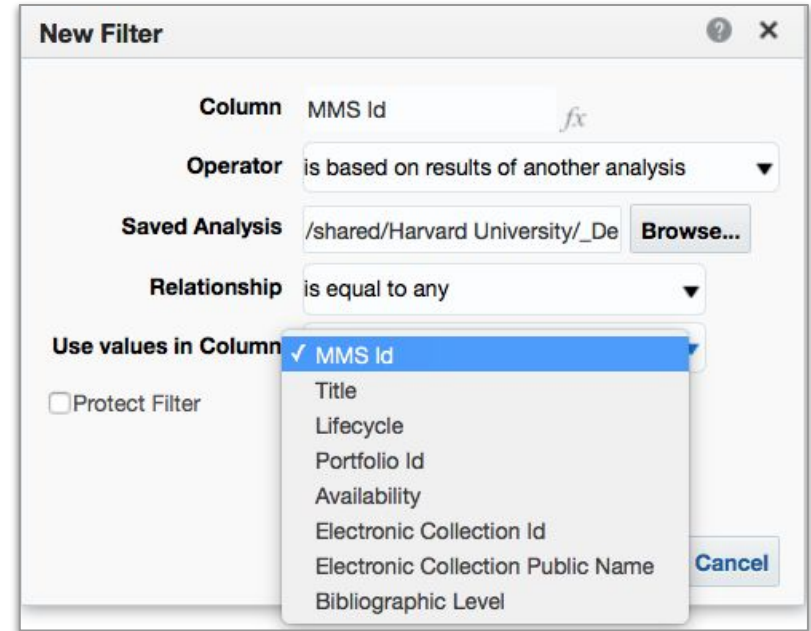
MMS ID Filter Operator:  
"is based on results of another analysis"



Use the Browse button to find your feeder report... note the horizontal scroll bar!



Browse option for finding your feeder report

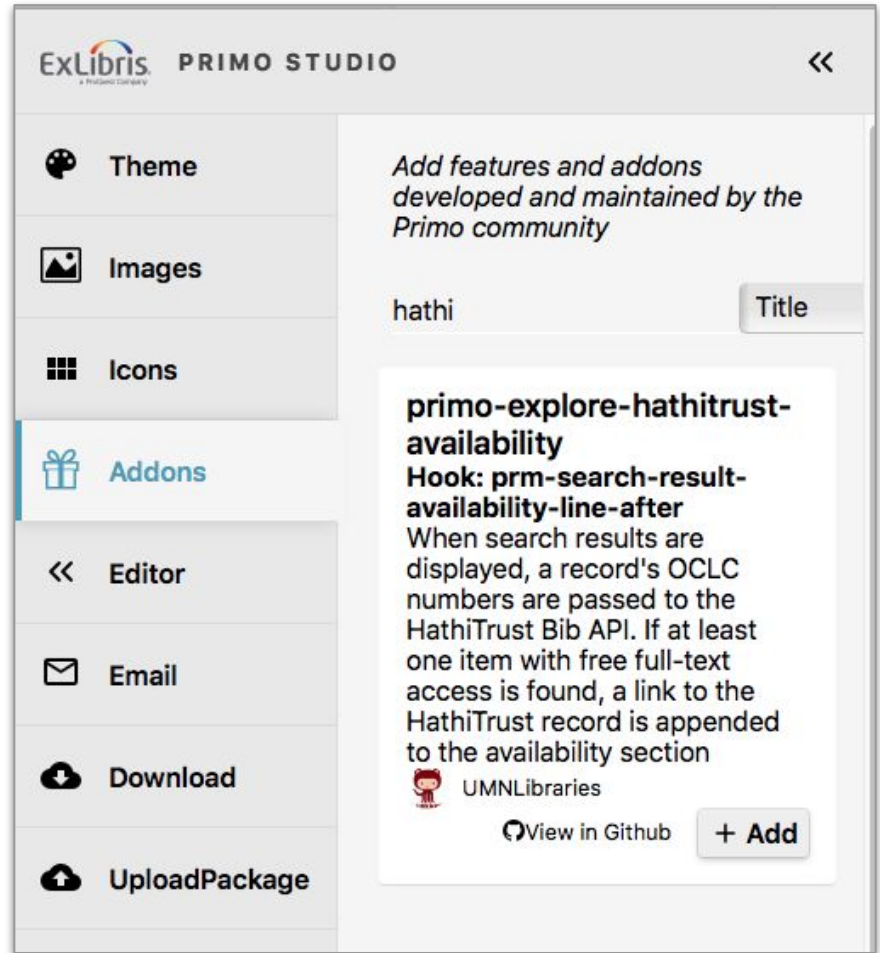


Select the MMS ID field from the feeder report

# Primo Studio Add-on

Customers who have written their own Primo add-ons contribute them to Primo Studio, and Studio allows other customers to easily add that code to their own site

Primo Studio



The screenshot displays the Primo Studio interface. At the top left is the ExLibris logo with the text "PRIMO STUDIO" and a back arrow. A left-hand navigation menu contains icons and labels for "Theme", "Images", "Icons", "Addons" (highlighted in blue), "Editor", "Email", "Download", and "UploadPackage". The main content area features a heading "Add features and addons developed and maintained by the Primo community" and a search input field containing "hathi" with a "Title" dropdown. Below this is a card for an add-on titled "primo-explore-hathitrust-availability" with a hook "prm-search-result-availability-line-after". The card's description states: "When search results are displayed, a record's OCLC numbers are passed to the HathiTrust Bib API. If at least one item with free full-text access is found, a link to the HathiTrust record is appended to the availability section". The card is attributed to "UMNLibraries" and includes a "View in Github" link and a "+ Add" button.

# Primo Studio resources

- ["Using Primo Studio" Ex Libris documentation](#)
- [Video: Ex Libris Feature Spotlight on Primo Studio](#)
- [Link to Primo Studio](#)
- Primo developer channel on [IGELU-ELUNA Slack group](#)



10



**BOOK**

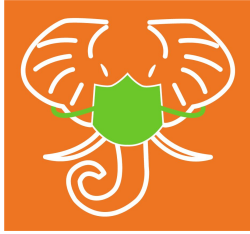
**Charles Darwin and the Origin of species ; addresses, etc., in America and England in the year of the two anniversaries**

Edward Bagnall Poulton 1856-; Charles Darwin 1809-1882.  
London, New York : Longmans, Green 1909

 **Available at** TC Bio-Med Wangensteen General Collection (575.8 D25p )and other locations

 **Full Text Available at HathiTrust** 

Example of HathiTrust add-on from Primo Studio



# Thank you!

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- Please complete the survey
- Jump in on the conversation on the HathiTrust Community Slack: #2020-comm-week
- On social media: #HTCW20
- Use @cbaksik when referring to this session