



In May 2019, HathiTrust completed Phase 2 of the Shared Print Program. At this time, fifty HathiTrust member libraries have committed to retain 1,578,626 monographs as part of this phase. These newly committed volumes represent more than 750,000 individual titles held in the HathiTrust Digital Library (about 10% of all HathiTrust digital monographs).

As part of Phase 2, HathiTrust focused on a more thoughtful collection building analysis and worked with OCLC's Sustainable Collection Services (SCS) to identify print holdings in the HathiTrust Digital Library that we lacked retention commitments and aimed to retain up to five copies when possible. As a result of this work, HathiTrust was able to secure retention commitments for 708,120 distinct titles that were not committed in Phase 1.

This analysis also posed challenges in obtaining retention commitments for titles. As we start scoping for specific titles, attempt to obtain five retention libraries, and distribute geographically we naturally encountered challenges. These include titles in non-circulating or Special Collection locations. Phase 2 obtained around 34% of the total retention commitments we had hoped to retain. All of this will help us in thinking about Phase 3.

Finally, we still have several libraries committed to participating in Phase 2, but were unable to meet the deadline for submitting retention commitments so we anticipate these numbers will continue to increase.

Characteristics of the Commitments

- 52% of our Phase 2 Shared Print commitments are also committed at other programs. This includes 81,939 commitments from Eastern Academic Scholars Trust (EAST) member libraries, commitments from Keep@Downsview libraries (Toronto) and 35,099 commitments from Florida Academic Repository (FLARE) member libraries.
- HathiTrust also worked with SCS to dispersing retention commitments across the U.S. Census regions where possible (Northeast, Midwest, South, and West). Canadian libraries participating in the Shared Print Program were assigned to the census region geographically located nearest to them. At this time, the following distributions were made:
 - Northeast - 374,916 retention commitments
 - Midwest - 388,104 retention commitments
 - South - 462,025 retention commitments

Heather Weltin

HathiTrust Shared Print Program Officer

weltin@hathitrust.org

https://www.hathitrust.org/shared_print_program



- West - 186,067 retention commitments

- For Phase 2, the majority of titles have 1 to 2 libraries committing to retain (around 77%) them. This is equivalent to 639,808 titles.

Number of Libraries	Number of Titles	% of Titles Committed to Retain
1	469,630	56.32%
2	170,178	20.41%
3	107,189	12.86%
4	62,570	7.50%
5	21,313	2.56%
6 to 8	2,946	0.35%

- Alternatively, few libraries hold the majority of our commitments for Phase 2. 75% of all commitments for Phase 2 were made by 1 to 3 libraries.

Number of Libraries	Total Commitments
1	31.18%
2	22.60%
3	21.35%
4	16.62%
5	7.08%
6 to 8	1.19%

To find out more about our program, please visit our website or contact Heather Weltin, HathiTrust's Shared Print Program officer.